



# **PFAC Annual Report Form**

Health Care For All (HCFA) advocates for health justice in Massachusetts by working to promote health equity and ensure coverage and access for all. HCFA uses direct service, policy development, coalition building, community organizing, public education and outreach to achieve its mission. HCFA envisions a day when everyone in Massachusetts has the equitable, affordable, and comprehensive care they need to be healthy.

# Why complete an annual report for my PFAC?

Under Massachusetts law, hospital-wide PFACs are required to write annual reports by October 1<sup>st</sup> each year. These reports must be made available to members of the public upon request. As in past years, HCFA is requesting a copy of each report which will be posted on HCFA's website, https://hcfama.org/pfac/. HCFA recommends using this template to assist with information collection, as well as the reporting of key activities and milestones.

## What will happen with my report and how will HCFA use it?

We recognize the importance of sharing of information across PFACs. Each year, we:

- make individual reports available online
- share the data so that PFACs can learn about what other groups are doing

## Who can I contact with questions?

Please contact us at <u>atappan@hcfama.org</u> or call us at 617-275-2982.

Please email completed forms to **PFAC@hcfama.org**.

# Reports should be completed by October 1, 2022.

# 2022 Patient and Family Advisory Council Annual Report Form

The survey questions concern PFAC activities in fiscal year 2022 only: (July 1, 2021 – June 30, 2022).

# Section 1: General Information

### 1. Hospital Name: Brigham and Women's Faulkner Hospital

NOTE: Massachusetts law requires every hospital to make a report about its PFAC publicly available. HCFA strongly encourages the completion of an individual report for each hospitals-wide PFAC.

### 1a. Which best describes your PFAC?

□ We are the only PFAC at a single hospital – **skip to #3 below** 

□ We are a PFAC for a system with several hospitals – **skip to #2C below** 

□ We are one of multiple PFACs at a single hospital

- ☑ We are one of several PFACs for a system with several hospitals **skip to #2C below**
- $\Box$  Other (Please describe):

### 1b. Will another PFAC at your hospital also submit a report?

- $\Box$  Yes
- 🛛 No
- $\Box$  Don't know

1c. Will another hospital within your system also submit a report?

- 🛛 Yes
- $\Box$  No
- □ Don't know

#### 3. Staff PFAC Co-Chair Contact:

2a. Name and Title: Cori Loescher, Chief Nursing Officer

- 2b. Email: cloescher@bwh.harvard.edu
- 2c. Phone: 617-983-7996
- $\Box$  Not applicable

#### 4. Patient/Family PFAC Co-Chair Contact:

- 3a. Name and Title: Jane Maier
- 3b. Email: pmaier30@aol.com
- 3c. Phone: 617-967-6930
- $\Box$  Not applicable

#### 5. Is the Staff PFAC Co-Chair also the Staff PFAC Liaison/Coordinator?

□ Yes – skip to #7 (Section 1) below

 $\boxtimes$  No – describe below in #6

## 6. Staff PFAC Liaison/Coordinator Contact:

6a. Name and Title: Maribeth Burke
6b. Email: mburke21@partners.org
6c. Phone: 617-983-7425
□ Not applicable

# Section 2: PFAC Organization

#### 7. This year, the PFAC recruited new members through the following approaches (check all that apply):

- □ Case managers/care coordinators
- □ Community based organizations
- $\Box$  Community events
- $\square$  Facebook, Twitter, and other social media
- $\Box$  Hospital banners and posters
- $\Box$  Hospital publications
- □ Houses of worship/religious organizations
- $\Box$  Patient satisfaction surveys
- □ Promotional efforts within institution to patients or families
- $\Box$  Promotional efforts within institution to providers or staff
- $\Box$  Recruitment brochures
- $\Box$  Word of mouth/through existing members
- $\Box$  Other (Please describe):
- $\boxtimes$  N/A we did not recruit new members in FY 2022
- 8. Total number of staff members on the PFAC: 8

9. Total number of patient or family member advisors on the PFAC: 3

- 10. The name of the hospital department supporting the PFAC is: Patient Experience / Patient Family Relations
- 11. The hospital position of the PFAC Staff Liaison/Coordinator is: Patient and Family Relations Manager

# 12. The hospital provides the following for PFAC members to encourage their participation in meetings (check all that apply):

- □ Annual gifts of appreciation
- □ Assistive services for those with disabilities
- Conference call phone numbers or "virtual meeting" options
- Meetings outside 9am-5pm office hours
- Parking, mileage, or meals
- Payment for attendance at annual PFAC conference
- Payment for attendance at other conferences or trainings
- Provision/reimbursement for child care or elder care
- □ Stipends
- $\boxtimes$  Translator or interpreter services
- Other (Please describe):
- 🗆 N/A

# Section 3: Community Representation

The PFAC regulations require that patient and family members in your PFAC be "representative of the community served by the hospital." If you are not sure how to answer the following questions, contact your community relations office or check "don't know."

**13.** Our hospital's catchment area is geographically defined as: City of Boston's Community Neighborhoods (Jamaica Plain, West Roxbury, Hyde Park and Roslindale). Please note, the data listed in the following tables is compiled from a 2021 Hospital FY report of service area. The Hospital's FY is October 1 – September 30.

Don't know

# 14. The racial and ethnic groups in these areas include (please provide percentages; <u>if you are unsure of the</u> <u>percentages check "don't know")</u>:

				RACE			ETHNICITY	
	% American Indian or Alaska Native	% Asian	% Black or African American	% Native Hawaiian or other Pacific Islander	% White	% Other	% Hispanic, Latino, or Spanish origin	
14a. Our defined catchment area								⊠ Don't know
14b. Patients the hospital provided care to in FY 2022	.66%	7.3%	24.6%	.33%	53%		14%	□ Don't know
14c. The PFAC patient and family advisors in FY 2022					100%			□ Don't know

# 15. The languages spoken in these areas include (please provide percentages; <u>if you are unsure of the percentages select "don't know"</u>):

	Limited English Proficiency (LEP) %	
15a. Patients the hospital provided care to in FY 2022	16%	□ Don't know
15b. PFAC patient and family advisors in FY 2022	0%	□ Don't know

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15c. What percentage of patients that the hospital provided care to in FY 2022 spoke the following as their primary language?

	%
Spanish	3%
Portuguese	2%
Chinese	1%
Haitian Creole	1%
Vietnamese	Not
	available
Russian	Not
	available
French	1%
Mon-Khmer/Cambodian	Not
	available
Italian	Not
	available
Arabic	Not
	available
Albanian	Not
	available
Cape Verdean	Not
	available

Don't know

15d. In FY 2022, what percentage of PFAC patient and family advisors spoke the following as their primary language?

	%
Spanish	0%
Portuguese	0%
Chinese	0%
Haitian Creole	0%
Vietnamese	0%
Russian	0%
French	0%
Mon-Khmer/Cambodian	0%
Italian	0%
Arabic	0%
Albanian	0%
Cape Verdean	0%

Don't know

# 16. The PFAC is undertaking the following activities to ensure appropriate representation of our membership in comparison to our patient population or catchment area:

In FY22 PFAC finalized a comprehensive 3-6-9 month recruitment plan that included activities to ensure an appropriate representation of its members in comparison to the patient population of the hospital. The following were completed in this FY:

• Partnership with the hospital's Diversity, Equity, and Inclusion Council to align recruitment strategies

- Developed culturally and linguistically appropriate marketing and promotion messages about PFAC for recruitment
- Updated PFAC website to be more inviting
- Simplified the application and participation requirements
- Targeted recruitment in a wider range of medical services provided in the hospital including ambulatory clinics and services
- Partnered with Nursing Leaders and Medical Providers to identify diverse patients and family for PFAC

# Section 4: PFAC Operations

## 17. Our process for developing and distributing agendas for the PFAC meetings (choose):

- $\Box$  Staff develops the agenda and sends it out prior to the meeting
- $\Box$  Staff develops the agenda and distributes it at the meeting
- PFAC members develop the agenda and send it out prior to the meeting
- □ PFAC members develop the agenda and distribute it at the meeting
- PFAC members and staff develop agenda together and send it out prior to the meeting. (Please describe below in **#17a**)
- PFAC members and staff develop agenda together and distribute it at the meeting. (Please describe below in #17a)
- Other process (Please describe below in **#17b**)
- $\square$  N/A the PFAC does not use agendas

17a. If staff and PFAC members develop the agenda together, please describe the process:

- PFAC members will propose agenda material related to current topics of interest in the media, a follow-up progress report on an earlier presentation, or based on their participation in public health initiatives and standing hospital-wide committee work.
- Consultation requests come from throughout the hospital, including Leadership Council, the Exceptional Experience Committee, Unit-Based Councils and all department directors and managers.
- Regularly scheduled updates on patient safety data, patient complaint statistics and risk management and quality improvement initiatives are covered on an annual basis.
- The PFAC Coordinator compiles the agenda material, which is reviewed by the Executive Sponsors, Staff Co-Chair and the Patient/Family Co-Chair prior to each meeting to confirm the agenda.
- Set agendas are distributed in advance to all PFAC members via email. Any materials that will be covered during the meeting are sent in advance for review and preparation.

17b. If other process, please describe: N/A

## 18. The PFAC goals and objectives for 2022 were: (check the best choice):

- Developed by staff alone
- Developed by staff and reviewed by PFAC members
- Developed by PFAC members and staff

□ N/A – we did not have goals for FY 2022– **Skip to #20** 

## 19. The PFAC had the following goals and objectives for 2022:

- Define new PFAC membership levels
- Update PFAC By-Laws
- Redesign BWFH PFAC website
- Create new membership application
- Set PFAC membership goals
- Develop a Post-COVID membership recruitment plan
- Develop a process for using National Research Corporation (NRC) comments for recruitment/diversity
- Creating PFAC recruitment material that staff could use to share with patient/family members

## 20. Please list any subcommittees that your PFAC has established: N/A

## 21. How does the PFAC interact with the hospital Board of Directors (check all that apply):

- □ PFAC submits annual report to Board
- □ PFAC submits meeting minutes to Board
- $\Box$  Action items or concerns are part of an ongoing "Feedback Loop" to the Board
- □ PFAC member(s) attend(s) Board meetings
- □ Board member(s) attend(s) PFAC meetings
- □ PFAC member(s) are on board-level committee(s)
- $\boxtimes$  Other (Please describe): PFAC reports into the Quality Steering Committee, which reports into the Brigham Health Board of Directors
- $\square$  N/A the PFAC does not interact with the Hospital Board of Directors

## 22. Describe the PFAC's use of email, listservs, or social media for communication:

- Communication of meeting schedules, minutes and the agenda for each upcoming meeting are sent to PFAC members via email along with any documents for their review and feedback.
- On occasion, when a consultation request requires an expedited turnaround time, work groups and additional meetings may be arranged, and documents are forwarded by email to PFAC members to solicit their feedback prior to the next scheduled meeting.

 $\square$  N/A – We don't communicate through these approaches

## Section 5: Orientation and Continuing Education

## 23. Number of new PFAC members this year: 0

## 24. Orientation content included (check all that apply): There were no orientation activities for FY22.

- "Buddy program" with experienced members
- Check-in or follow-up after the orientation
- Concepts of patient- and family-centered care (PFCC)
- General hospital orientation
- Health care quality and safety

$\Box$ History of the PFAC
☐ Hospital performance information
☐ Immediate "assignments" to participate in PFAC work
□ Information on how PFAC fits within the organization's structure
☐ In-person training
☐ Massachusetts law and PFACs
$\Box$ Meeting with hospital staff
Patient engagement in research
PFAC policies, member roles and responsibilities
Skills training on communication, technology, and meeting preparation
Other (Please describe below in # <b>24a</b> )
□ N/A – the PFAC members do not go through a formal orientation process
24a. If other, describe:
25. The PFAC received training on the following topics:
$\Box$ Concepts of patient- and family-centered care (PFCC)
Health care quality and safety measurement
Health literacy
$\Box$ A high-profile quality issue in the news in relation to the hospital (e.g. simultaneous surgeries,
treatment of VIP patients, mental/behavioral health patient discharge, etc.)
Hospital performance information
Patient engagement in research
U Types of research conducted in the hospital
Other (Please describe below in # <b>25a</b> )
☐ N/A – the PFAC did not receive training
25a. If other, describe:
COVID19 Protocols for the Hospital, including mask use, front desk screenings, and vaccine
requirements
Section 6: FY 2022 PFAC Impact and Accomplishments
The following information concerns PFAC activities in the fiscal year 2022.
26. Please share the following information on the PFACs accomplishments and impacts:
26a. What were the three greatest accomplishments/impacts of the PFAC related to providing feedback
or perspective?

## Accomplishment/Impact

Accomplishment/Impact 1: PFAC had the opportunity to provide their patient/family voice on these hospital initiatives:

- Diversity, Equity and Inclusion Council consult on Gender Neutral Bathrooms and Patient Pronouns
- A new initiative to use OR Black Box technology in the OR to focus on patient safety, team building and transparency
- Feedback for Clinical Compliance and Patient Safety presentation of serious reportable events and hospital acquired conditions
- Feedback for a new heART initiative to bring artwork representative of the surrounding community into the healthcare setting to promote an inviting and accepting space

Accomplishment/Impact 2:

### Idea came from (choose one)

- □ Patient/family advisors of the PFAC
- Department, committee, or unit that requested PFAC input

☐ Patient/family advisors of the PFAC

PFAC provided feedback on various direct patient communication initiatives: The PFAC participated in the development of the patient communication materials and a patient experience kit that were included in the new PACU overnight observation rooms initiative.	⊠ Department, committee, or unit that requested PFAC input
Accomplishment/Impact 3:	Patient/family advisors of the PFAC
PFAC participated in an annual comprehensive review of the hospital's Metabolic and Bariatric Surgery Program. The PFAC	Department, committee, or unit that requested PFAC input

representative made suggestions related to translating materials or making available a hospital interpreter.

26b. What were the three greatest accomplishments/impacts of the PFAC related to influencing the institution's financial and programmatic decisions?

Accomplishment/Impact	Idea came from (choose one)
Accomplishment/Impact 1:	Patient/family advisors of the PFAC
With the challenges and changes with the COVID-19 pandemic, PFAC advisors received regular updates on the status of the pandemic and vaccination. These updates provided PFAC with input into critical hospital programmatic decisions and with an opportunity to comment and enhance safety processes.	⊠ Department, committee, or unit that requested PFAC input
Accomplishment/Impact 2:	Patient/family advisors of the PFAC
The Co-Chair of PFAC was an active member on the hospital's Exceptional Experience Committee. The members of this committee set strategy for hospital wide patient experience and projects.	Department, committee, or unit that requested PFAC input
Accomplishment/Impact 3:	Patient/family advisors of the PFAC
Hospital leadership engaged with PFAC on the plans for the PACU space to be used for overnight observations of patients. PFAC was influential in the patient communication materials as well as a patient experience kit given to each patient.	⊠ Department, committee, or unit that requested PFAC input

26c. What were the three greatest accomplishments/impacts of the PFAC related leading/co-leading programs and initiatives?

Accomplishment/Impact	Idea came from (choose one)
Accomplishment/Impact 1:	Patient/family advisors of the PFAC
The PFAC was instrumental in the design of PFAC recruitment efforts	Department, committee, or unit that requested PFAC input

this year. Membership levels were defined, by laws were updated, the PFAC website was updated, a new membership application was created, a recruitment plan was drafted, and a one pager and postcard was created for recruitment material.	
Accomplishment/Impact 2: The PFAC was involved in the design and planning of Patient Experience Week at the hospital. One of the Co-Chairs staffed the information table where hospital staff dropped by to gather more information on Patient Experience, as well as learn how hospital staff can assist in growing the PFAC by referring their patients or family members.	<ul> <li>☑ Patient/family advisors of the PFAC</li> <li>□ Department, committee, or unit that requested PFAC input</li> </ul>
Accomplishment/Impact 3:	<ul> <li>Patient/family advisors of the PFAC</li> <li>Department, committee, or unit that requested PFAC input</li> </ul>

## 27. The five greatest challenges the PFAC had in FY 2022:

**Challenge 1:** The COVID-19 pandemic impacted hospital processes and delayed hospital activities and initiatives.

Challenge 2: Planning for a wide scale recruitment effort to increase the number of PFAC members.

**Challenge 3:** Recruiting diverse patient/family members who are reflective of the hospital's patient and community population.

Challenge 4: Staffing level changes in the Patient Experience Department. The PX Department welcomed a new Patient and Family Relations Specialist during this FY, as well as said farewell to the Patient and Family Relations Manager who oversees the PFAC.

**Challenge 5:** PFAC membership decline.

 $\square$  N/A – we did not encounter any challenges in FY 2022

#### 28. The PFAC members serve on the following hospital-wide committees, projects, task forces, work groups,

#### or Board committees:

Behavioral Health/Substance Use

□ Bereavement

□ Board of Directors

□ Care Transitions

□ Code of Conduct

□ Community Benefits

 $\Box$  Critical Care

□ Culturally Competent Care

□ Discharge Delays

□ Diversity & Inclusion

□ Drug Shortage

Eliminating Preventable Harm

Emergency Department Patient/Family Experience Improvement

□ Ethics

□ Institutional Review Board (IRB)

Lesbian, Gay, Bisexual, and Transgender (LGBT) – Sensitive Care

- $\Box$  Patient Care Assessment
- □ Patient Education

Patient and Family Experience Improvement

□ Pharmacy Discharge Script Program

 $\boxtimes$  Quality and Safety

☑ Quality/Performance Improvement

□ Surgical Home

Other (Please describe): Exceptional Experience Committee; New Building Addition Plans

 $\Box$  N/A – the PFAC members do not serve on these – **Skip to #30** 

**29.** How do members on these hospital-wide committees or projects report back to the PFAC about their work? PFAC members share their work and participation on the committees with the Manager of Patient and Family Relations, have a standing agenda item to describe their work during the PFAC meetings, and report into the Quality Steering Committee.

# 30. The PFAC provided advice or recommendations to the hospital on the following areas mentioned in the Massachusetts law (check all that apply):

□ Institutional Review Boards

 $\boxtimes$  Patient and provider relationships

 $\boxtimes$  Patient education on safety and quality matters

 $\boxtimes$  Quality improvement initiatives

 $\Box$  N/A – the PFAC did not provide advice or recommendations to the hospital on these areas in FY 2022

# 31. PFAC members participated in the following activities mentioned in the Massachusetts law (check all that apply):

Advisory boards/groups or panels

□ Award committees

Co-trainers for clinical and nonclinical staff, in-service programs, and health professional trainees

□ Search committees and in the hiring of new staff

 $\hfill\square$  Selection of reward and recognition programs

Standing hospital committees that address quality

 $\Box$  Task forces

□ N/A – the PFAC members did not participate in any of these activities

# 32. The hospital shared the following public hospital performance information with the PFAC (check all that apply):

## 32a. Complaints and serious events

□ Complaints and investigations reported to Department of Public Health (DPH)

Healthcare-Associated Infections (National Healthcare Safety Network)

 $\boxtimes$  Patient complaints to hospital

□ Serious Reportable Events reported to Department of Public Health (DPH)

## 32b. Quality of care

□ High-risk surgeries (such as aortic valve replacement, pancreatic resection)

I Joint Commission Accreditation Quality Report (such as asthma care, immunization, stroke care)

□ Medicare Hospital Compare (such as complications, readmissions, medical imaging)

□ Maternity care (such as C-sections, high risk deliveries)

## 32c. Resource use, patient satisfaction, and other

□ Inpatient care management (such as electronically ordering medicine, specially trained doctors for ICU patients)

⊠ Patient experience/satisfaction scores (eg. HCAHPS - Hospital Consumer Assessment of Healthcare Providers and Systems)

□ Resource use (such as length of stay, readmissions)

 $\Box$  Other (Please describe):

□ N/A – the hospital did not share performance information with the PFAC – Skip to #35

## 33. Please explain why the hospital shared only the data you checked in Q 32 above:

COVID-19 continued to impact resources in the Patient Experience Department this FY and the department went through a staff transition. Therefore, due to limited bandwidth, capacity, and resources we were unable to support a comprehensive review of available hospital performance information and schedule presentations.

# 34. Please describe how the PFAC was engaged in discussions around these data in #32 above and any resulting quality improvement initiatives:

Hospital leadership presented and reviewed information with PFAC during the PFAC meetings, which allowed the council opportunities to engage and provide their input and ideas for future efforts.

# 35. The PFAC participated in activities related to the following state or national quality of care initiatives (check all that apply):

35a. National Patient Safety Hospital Goals

□ Identifying patient safety risks

- $\Box$  Identifying patients correctly
- $\Box$  Preventing infection
- $\Box$  Preventing mistakes in surgery
- $\Box$  Using medicines safely

#### □ Using alarms safely

35b. Prevention and errors

□ Care transitions (e.g., discharge planning, passports, care coordination, and follow up between care settings)

□ Checklists

□ Electronic Health Records –related errors

□ Hand-washing initiatives

□ Human Factors Engineering

 $\boxtimes$  Fall prevention

□ Team training

 $\boxtimes$  Safety

35c. Decision-making and advanced planning

□ End of life planning (e.g., hospice, palliative, advanced directives)

 $\Box$  Health care proxies

⊠ Improving information for patients and families

□ Informed decision making/informed consent

35d. Other quality initiatives

□ Disclosure of harm and apology

□ Integration of behavioral health care

 $\Box$  Rapid response teams

☑ Other (Please describe): PACU overnight observation beds

□ N/A – the PFAC did not work in quality of care initiatives

#### 36. Were any members of your PFAC engaged in advising on research studies?

 $\Box$  Yes

 $\boxtimes$  No – Skip to #40 (Section 6)

#### 37. In what ways are members of your PFAC engaged in advising on research studies? Are they:

 $\Box$  Educated about the types of research being conducted

 $\Box$  Involved in study planning and design

□ Involved in conducting and implementing studies

□ Involved in advising on plans to disseminate study findings and to ensure that findings are communicated in understandable, usable ways

 $\Box$  Involved in policy decisions about how hospital researchers engage with the PFAC (e.g. they work on a policy that says researchers have to include the PFAC in planning and design for every study)

#### 38. How are members of your PFAC approached about advising on research studies?

 $\Box$  Researchers contact the PFAC

□ Researchers contact individual members, who report back to the PFAC

□ Other (Please describe below in **#38a**)

 $\boxtimes$  None of our members are involved in research studies

38a. If other, describe:

#### 39. About how many studies have your PFAC members advised on?

□ 1 or 2
□ 3-5
□ More than 5
⊠ None of our members are involved in research studies

## Section 7: PFAC Annual Report

We strongly suggest that all PFAC members approve reports prior to submission.

# 40. The following individuals approved this report prior to submission (list name and indicate whether staff or patient/family advisor):

Director of Patient Experience: Nichole Aguiar (staff) PFAC Staff Co-Chair: Cori Loescher, Chief Nursing Officer PFAC Patient/Family Co-Chair: Bonnie Fallon

41. Describe the process by which this PFAC report was completed and approved at your institution (choose the best option).

□ Collaborative process: staff and PFAC members both wrote and/or edited the report

 $\boxtimes$  Staff wrote report and PFAC members reviewed it

 $\Box$  Staff wrote report

 $\Box$  Other (Please describe):

# Massachusetts law requires that each hospital's annual PFAC report be made available to the public upon request. Answer the following questions about the report:

#### 42. We post the report online.

Yes, link: <u>Patient and Family Advisory Council (PFAC) - Brigham and Women's Faulkner Hospital</u> (brighamandwomensfaulkner.org)

 $\Box$  No

#### 43. We provide a phone number or e-mail address on our website to use for requesting the report.

⊠ Yes, phone number/e-mail address: 617-983-4507 <u>bwfhpfac@partners.org</u>

□ No

#### 44. Our hospital has a link on its website to a PFAC page.

 $\boxtimes$  Yes, link:

Patient and Family Advisory Council (PFAC) - Brigham and Women's Faulkner Hospital (brighamandwomensfaulkner.org)

 $\Box$  No, we don't have such a section on our website